

Commercial Insurance

Rented Dwellings (Savvy Investor)



Client Information (Please complete a separate questionnaire for each property location)

Name(s) on Title*: _____

Mailing Address*: _____

Phone Number*: _____ Email Address*: _____

Location Address*: _____

Questionnaire

1. Have there been any claims at this location in the last 5 years? ☐ YES ☐ NO
If yes, please describe: _____
2. Is there a mortgage on the property? ☐ YES ☐ NO **If yes**, how many mortgages on property? _____
Please provide the company name and address: _____
3. Is the dwelling vacant? ☐ YES ☐ NO
If yes, please confirm the reason for vacancy and how long vacancy is expected.

4. Is the dwelling under renovation/construction? ☐ YES ☐ NO Is the property a flip? ☐ YES ☐ NO
If yes, please provide details.

5. What is your current policy expiry date or the closing date for the dwelling? _____
6. How many other rental properties does the insured own? _____
7. Is the dwelling rented to students or a family? _____ If students, how many? _____
8. What is the annual rental income you expect to receive? _____
9. Any wood burning stoves, fireplace inserts or oil tanks in the dwelling? ☐ YES ☐ NO
If yes, describe: _____
10. Year built: _____
Updates (year): Electrical: _____ Heating: _____ Plumbing: _____ Roof: _____
11. Has the property been fully renovated back to the studs in the last 20 years (including, but not limited to all new plumbing and electrical). ☐ YES ☐ NO
If yes, please confirm the year the renovations were completed: _____
12. How old is the Hot Water Tank? _____
13. Is there any aluminum or knob and tube wiring? ☐ YES ☐ NO
14. Is the panel ☐ Breakers or ☐ Fuses? Is there at least 100 amp service to the home? ☐ YES ☐ NO
15. What type of heat/furnace is there? (Forced air gas, electrical baseboards, boiler, etc.): _____
16. Is there any galvanized steel or cast iron pipes? ☐ YES ☐ NO **If yes**, describe: _____

17. Square footage of the dwelling, excluding basement: _____
 Square footage of the basement: _____ What percentage is finished? _____ %
18. ☐ Single detached ☐ Semi-detached ☐ Row/Townhouse ☐ Duplex ☐ Triplex
☐ Other: _____
19. Does this dwelling form any part of a Condo Corporation, Strata, or Bareland Condo Corporation? ☐ YES ☐ NO
If yes, are you responsible to insure the exterior structure? ☐ YES ☐ NO
20. Are any of the apartments used for short term rental (i.e. rental term less than 12 months)? ☐ YES ☐ NO
If yes, please complete the following questions.
- a) Type of rental:
☐ Entire home ☐ Self-contained apartment ☐ Basement apartment ☐ Other, specify: _____
- b) Which online networks are used to rent out the property?
☐ Airbnb ☐ FlipKey ☐ HomeAway ☐ VRBO ☐ Other, specify: _____
- c) Approximate number of days the property is rented out: _____
- d) Does the Insured actively participate in the selection process of the tenants occupying the premises?
☐ YES ☐ NO
- e) Confirm there are "house rules" that are enforced with the listing: no parties, maximum number of occupants, no smoking, no pets? ☐ YES ☐ NO
21. Is there any commercial occupancy (any businesses running out of the residence)? ☐ YES ☐ NO
22. How many car garages? _____ Detached: _____ Attached: _____
 What is the square footage of the garage(s)? _____
23. Any other structures? ☐ YES ☐ NO
If yes, please describe type and provide sqft: _____
24. How many bathrooms? Full: _____ Half: _____
25. Square footage of porch: _____ Square footage of deck: _____ Square footage of balcony: _____
26. Number of stories: _____ Number of kitchens in dwelling: _____
27. Is there a pool or hot tub? ☐ YES ☐ NO
28. Is the dwelling hydrant protected (within 300 metres of fire hydrant)? ☐ YES ☐ NO
 How many KM's to the nearest fire hall? _____ Fire hall is: ☐ Paid ☐ Volunteer
29. Who will be responsible for snow removal and maintenance? _____

Supplementary Information

Do you have any additional information to help us understand your rental property?

***Please attach photos of the front and back of the exterior of the dwelling.**

- ☐ I give my expressed consent for BrokerLink to contact me regarding my insurance.
- ☐ I have provided personal information in this document and by other means and I may in the future provide further personal information. Some of this personal information may include, but is not limited to, my credit information and claims history. I authorize my broker or insurance company to collect, use and disclose any of this personal information, subject to the law and to my broker's or insurance company's policy regarding personal information, for the purposes of communicating with me, assessing my application for insurance and underwriting my policies, renewals, changes of coverage, evaluating claims, detecting and preventing fraud, and analyzing business results. I confirm that all individuals whose personal information is contained in this document have authorized that I agree to the above on their behalf.

Applicant/Insured:

Print Name

Signature

Date

Broker:

Print Name

Signature

Date

Please submit the completed questionnaire to savvyinvestor@brokerlink.ca

Looking for [advice](#) from a Savvy Investor insurance expert?

Complete the questionnaire to get a detailed quote or contact us today.

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